On-Premises v5 Installation Guide

Computers: 14 Ite	ms									
Name	Status	Uptime	Stress Level	XenApp Server Load	XenApp Worker Group	XenApp Server Logon Mode	XenApp Load Evaluator	XenApp Zone Data Collector	User Sessiom	CPU
CUMEN65TS13	Ready	6 days, 21:09 h	Medium	1000)	Servers 11-18	AllowLogona	Custom LE	CUREN657501		and MTT 36%
CUOLENI6STS14	Ready	19 days, 22:20	Nore	1945	Servers 11-18	AllowLogons	Custom LE	CUXEN65T514		Mar
OUXEN65TS11	Ready	19 days, 22:20	Nove	1273	Servers 11-18	AllowLogons	Custom LE	CUREN657501		2%
DUXEN65TS10	Ready	19 days, 22:15	Medium	1100	Servers 2-10	AllowLogons	Default	CUXEN65T501	10	7%
CUNEN65TS03	Ready	19 days, 22:21	None	1000	Servers 2-10	AllowLogons	Default	CUREN657501	10	-04.4 2%
OUXEN65TS12	Ready	19 days, 22:20	Hore	952	Servers 11-18	AllowLogons	Custom LE	CUXEN657501	R-al	6%
OUNEN65TSOB	Ready	22:14 hours	Medium	300	Servers 2-10	AllowLogons	Default	CU00[N657501	-	
0.0000657502	Ready-	19 days 22:15.	-		Servers 2-10	AllewLogona	Default	000034657501		-



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1. ControlUp's On Premises Server Installation Wizard

Before launching the ControlUp's On-Premises installation program, ensure all prerequisites described in ControlUp's On-Premises Prerequisites document are met. Once ready, please run the ControlUp On-Premises installation program with administrative privileges (Run as Administrator).

ControlUp On-Premises Server's prerequisites



Figure 1: make sure the prerequirements are met before the installation.





Figure 2: Please accept and click Next



Configure a License

control		_ ×						
Configure a License If you have not yet requested a license for this installation, please fill in the details below and click Continue to generate a license request. Otherwise, select the second option to browse for an existing								
C Request a license wit	h the following details							
First Name:								
Last Name:								
Email:								
Organization:								
C Browse for an existing license file								
Back		Continue						

Figure 3: Request or import the ControlUp On-Premises License xml file. To request a license please type your name, email address, and the ControlUp Organization name you are going to use and click Next.

License Request



Figure 4: The wizard notifies the user a license file will be saved



Save As					×
Computer			👻 🚱 Sear	:h Desktop	2
Organize 🔻 New folder				:==	- 🕐
☆ Favorites	Name *	Date modified	Туре	Size	
🧮 Desktop	🖭 ControlUp Server License Request	8/19/2015 3:36 AM	XML Document	1 KB	
Downloads	ControlUp Server License Response CSLab1	8/19/2015 3:44 AM	XML Document	5 KB	
🕍 Recent Places	CSLAB_License_PC	8/11/2015 2:08 PM	XML Document	4 KB	
📜 Libraries 📄 Documents 🎝 Music	i offlineFileRequest	8/11/2015 2:02 PM	XML Document	2 KB	
iller Pictures Videos					
1 Computer					
🙀 Network					
File name: Contr	olUp Server License Request				•
Save as type: XML Fi	les (*.xml)				•
				Save Can	cel

Figure 5: The license request should be saved and sent via email to support@controlup.com

Select a License File



Figure 6: Import the license xml file received from ControlUp



Features to Install



Figure 7: Description of ControlUp On-Premise Server components. ControlUp On-Premises Installation adds the IIS and LDS roles to the server and adds two services, ControlUp LDS Service and ControlUp Incidents Service



Selecting the Path



Figure 8: Select the destination path for the program



ControlUp On-Premises Service Account

control		_ ×
ControlUp S Please select an existin account will be grante	Service Account ing Active Directory account for the ControlUp On-Premises Server service ed the "Log On as a Service" privilege on this computer.	. This
User:	Browse	
Password:		
 Please ensure that you assignment. 	our domain's Group Policy does not override the "Log On as a Service" security right	
Back	Cont	tinue

Figure 9: Select the AD account which will be used to run the ControlUp Service and as the identity for the IIS Application Pools.



ControlUp Database

control		_ ×					
ControlUp Database							
Please provide the details below to enable ControlUp to store incidents data in a SQL database. After you click Continue, the installation wizard will generate a SQL script which will create all the necessary database objects and configurations.							
SQL Server:		Port: 1433 🖨					
Database:	ControlUpDB						
C Use Windows Integ	rated Authentication O Use SQL Authentica	tion					
User:	CSLAB\IIS	Browse					
Password:	•••••						
Please ensure that yearsassignment.	our domain's Group Policy does not override the "Log	On as a Service" security right					
Back		Continue					

Figure 10: Select the SQL server (and instance if exists), define the port, and select the user authentication.

ControlUp On-Premises Database Script



Figure 11: The wizard notifies the user that a SQL script will be created which contains the details entered in the previous step.



E Faun A.c.							
TO Source Po							
Organize 🔻 New folder					= • 🤅)	
☆ Favorites	Name ^	Date modified	Туре	Size			
🔜 Desktop 🚺 Downloads 🖳 Recent Places	BaseInstallation PerOrgCustomizations	7/9/2015 3:10 AM 7/9/2015 3:10 AM 7/9/2015 3:11 AM	File folder File folder File folder				
Cibraries i Documents i Docu							
🐏 Computer							
File name: Contr	olUpSetup.sql					•	
Save as type: SQL S	cript Files (*.sql)					•	
Hide Folders				Save	Cancel]	

Figure 12: Select the location to save the SQL script. The script should be executed on the SQL server in order to create the Incidents database. If the database is not created the ControlUp console will work but no incidents will be presented in the incidents pane.

ControlUp DataBase Creation

This script which was created in the previous step, creates a SQL database named "ControlUpDB". To run this script, paste it in a SQL Query window and execute it. Prior to running the script please verify that the "master" database is selected.

Note: If you do not have a connection to the database, the ControlUp Incidents Pane will be offline and the Monitor will not work with error "Master service is disconnected"



Figure 13: Make sure master database is selected



<pre>(4 row(s) affected) (4 row(s) affected) CREATE DATABASE ControlUpDB ON PRIMARY (NAME = N'ControlUpDB', FILENAME = 'C:\Program Files\Microsoft SQL Server\MSSQL10_50.MSSQLSERVER\MSSQL\DATA\ControlUpDB.mdf', LOG ON (NAME = N'ControlUpDB_log', FILENAME = 'C:\Program Files\Microsoft SQL Server\MSSQL10_50.MSSQLSERVER\MSSQL\DATA\ControlUpDB_mdf', COLLATE SQL_Latin_General_CP1_CI_AS</pre>	, s log

Figure 14: After the script finishes, make sure the above message is presented and ControlUp database was successfully created. In case you receive a different message, please update us at support@controlup.com, before continuing with the installation.

Mail Server Settings

control							
Mail Server Settings Please configure the SMTP server details for alerts and notifications sent using ControlUp							
SMTP Server:		Port: 25					
Sender:							
Connect Anonymo	usly						
User:		Browse					
Password:		Test Email					
Back		Skip					

Figure 15: Select the local SMTP server which will be used for sending Incidents Triggers Alerts



ControlUp Authorized Users



Figure 16: please select the global group you created for the Console users



Configuration File

control	_ ×	
Configuration If you are already using import your existing co \ControUp\Configuration You may skip this step	ControlUp and have configured folders and managed computers, you may onfiguration. The configuration file, if applicable, is in your "%appdata% on" folder. The file's extension is *.v3.xml. and start with a blank configuration.	
File path:	Browse	
Back	Skip	

Figure 17: Select the configuration file, if exists, in order to import your current ControlUp configuration (does not support import of other organization's configuration)



ControlUp On-Premises Installation Progress



Figure 18: ControlUp On-Premise Installation Progress bar



Installation Complete



Installed Successfully

The installation is now complete.

Please make sure you use the On-Premises version of ControlUp Console in this environment. Once the Console is started, please provide the DNS name or IP address of this server when prompted.

In order to authorize users to use ControlUp, add them to the following group: DCV5\CUUsers

Close

 $- \times$

Figure 19: Summary of the installation which finished successfully



2. Adding Script Based Actions

Until now script based actions were available only for the online customers, now you can import it to your data base and enjoy all community scripts. If you do not import the SBAs, you will receive an error in the console once you launch it. This is a temporary solution, we will implement the SBAs in the server installation wizard in future release.

In order to import the script -

- 1. Save the importData.sql script on your SQL server (the script is stored in the "Import SBA DB" folder)
- 2. Run it in SQL studio and make sure to define the correct path of the data base backup file (sbadata.bak) and path log.



Figure 20: Import Script Based Actions

3. Once the script finished you will find the scripts in the ControlUp Console under Organizational Scripts in the Script Based Actions



3. Upgrading from version 4.1

Upgrade process

Before you start the upgrade process, please verify that your current v4.1 on-premises server was installed originally by MSI package and not by PowerShell scripts.

To verify MSI package was used, please open the Programs and Updates on the on-premises server, and see if ControlUp Server version 1.0.0 appears in the programs list.

Organize 🔻						13
Name 🔺 📔 🗸	Publisher	· Install · Si	ze 🔽	Version	1-1	
AD LDS Instance ControlUp-LDS	Microsoft Corporation	09.03.2016	88	2	13 23	
Citrix XenDesktop 7.6	Citrix Systems, Inc.	27.02.2016		7.6.0.5026		
ControlUp	Smart-X	09.03.2016		4.1.4.508		
ControlUp	Smart-X	09.03.2016		4.1.4.508		
ControlUp Agent	Smart-X LTD.	10.03.2016		The constrained and		
ControlUp Server	Smart-X	09.03.2016	184 MB	1.0.0		
Microsoft .NET Framework 4.5.1	Microsoft Corporation	09.03.2016	38,8 MB	4.5.50938		
Microsoft Silverlight	Microsoft Corporation	27.02.2016	50,7 MB	5.1.41212.0		
Microsoft Visual C++ 2008 Redistributable - x64 9	Microsoft Corporation	27.02.2016	240 KB	9.0.30729.4148		
Microsoft Visual C++ 2008 Redistributable - x64 9	Microsoft Corporation	24.05.2015	788 KB	9.0.30729.6161		
Microsoft Visual C++ 2008 Redistributable - x86 9	Microsoft Corporation	24.05.2015	596 KB	9.0.30729.4148		
Microsoft Visual C++ 2008 Redistributable - x86 9	Microsoft Corporation	27.02.2016	600 KB	9.0.30729.6161		
visionapp Installation Control Service	ASG GmbH & Co. KG	27.02.2016		8.1.4652.1		
sisionapp Service Update Service	ASG GmbH & Co. KG	27.02.2016		8.1.4651.0		
VMware Tools	VMware, Inc.	09.03.2016	85,1 MB	10.0.5.3228253		

If it does, continue with the upgrade process as described below, if not:

- 1. The upgrade of the On-Premises server application is not supported and you need to create a new On-Premises Server according to the prerequisites (new VM) and then install the On-Premises application according to the procedure above.
- 2. If you like to keep the previous configuration (e.g folder structure), follow the instructions in page 14.
- 3. From the older environment please remove the monitor and all agents
- 4. After you finish installing the new On-Premises application, you should update the SQL data base, in the installation package, use the Upgrade DB Script.
- 5. Import the SBA database according to the upgrade process described below.



To upgrade existing version 4.1 on-premises server, please follow these steps:

1. Run the latest v5 installer as administrator. The latest installer can be found here.



Figure 21: Once you launch the installer as administrator choose to upgrade



Validate ControlUp Service Account

control		_ ×					
ControlUp Service Account Please select an existing Active Directory account for the ControlUp On-Premises Server service. This account will be granted the "Log On as a Service" privilege on this computer.							
User:	DCV50\IISUser	Browse					
Password:	•••••						
Please ensure that youassignment.	r domain's Group Policy does not override the "Log Or	as a Service" security right					
Back		Continue					

Figure 22: Make sure the user account is correct and click Continue



Validate ControlUp Database Details

control		_ ×
ControlUp D	atabase	
Please provide the deta you click Continue, the database objects and c	ils below to enable ControlUp to store inciden installation wizard will generate a SQL script w onfigurations.	ts data in a SQL database. After vhich will create all the necessary
SQL Server:	10.1.80.202	Port: 1433 🔹
Database:	ControlUpDB	
Ose Windows Integr	rated Authentication O Use SQL Authentica	tion
User:	DCV50\IISUser	Browse
Password:	•••••]
Please ensure that youassignment.	r domain's Group Policy does not override the "Log O	on as a Service" security right
Back		Continue

Figure 23: Make sure the details are correct and click Continue

Generate SQL Script





Figure 24: Click OK to export SQL script

Save the SQL Script

Please make sure to execute the script on the ControlUp database in order to update it.

You have to update the ControlUp data base before launching the console.

save /	As			x
(a) → ↑ ↓ This PC → Local Disk (C:) → source		♥ 🖒 Search sou	irce	Q
Organize 🔻 New folder			•== •	0
Pictures A Name	Date modified	Туре	Size	
 Videos Floppy Disk Dri Local Disk (C:) SRecycle.Bin Documents a inetpub PerfLogs Program File: Program File: Program Data source System Volur v 	2/22/2016 5:57 PM	SQL File	369 KB	
File name: ControlUpSetup.sql				~
Save as type: SQL Script Files (*.sql)				~
Hide Folders		Save	Cance	L

Figure 25: Save the Script to the SQL server and run it on ControlUp DB to update it



Upgrade the Server



Figure 26: Choose to upgrade



Upgrade Process



Figure 27: Upgrade Process



Upgrade Finished



Figure 28: Upgrade finished successfully



3. Adding Script Based Actions

Until now script based actions were available only for the online customers, now you can import it to your data base and enjoy all community scripts. If you do not import the SBAs, you will receive an error in the console once you launch it. This is a temporary solution, we will implement the SBAs in the server installation wizard in future release.

In order to import the script -

- 4. Save the importData.sql script on your SQL server (the script is stored in the "Import SBA DB" folder)
- 5. Run it in SQL studio and make sure to define the correct path of the data base backup file (sbadata.bak) and path log.



Figure 29: Import Script Based Actions

6. Once the script finished you will find the scripts in the ControlUp Console under Community Scripts in the Script Based Actions



4. Installing the ControlUp On-Premises Console

After completing the ControlUp On-Premises Server installation, you should install the console. The ControlUp On-Premises console supports the following platforms:

- Windows Server 2012 and 2012 R2
- Windows Server 2008 and 2008 R2
- Windows 10
- Windows 8 and Windows 8.1
- Windows 7



Figure 30: First screen of ControlUp On-Premises console wizard, click Next.



End-User License Agreement for the Console

₿	ControlUp Setup
E	nd-User License Agreement Please read the following license agreement carefully
	End User License Agreement
	IMPORTANT - READ CAREFULLY BEFORE DOWNLOADING, INSTALLING OR USING THE SOFTWARE (THE "SOFTWARE").
	This End-User License Agreement "Agreement") is a binding legal agreement between you ("Licensee") and Smart-X Software Solutions Ltd. (the "Company" or "Smart-X") which sets forth the
	I accept the terms in the License Agreement
	\bigcirc I \underline{d} o not accept the terms in the License Agreement
Adva	anced Installer
	< <u>B</u> ack <u>N</u> ext > Cancel

Figure 31: Accept the License Agreement



Installation Folder

閿	ControlUp Setup	– 🗆 X
Sel	lect Installation Folder This is the folder where ControlUp will be installed.	6
1	To install in this folder, click "Next". To install to a different folder, enter it b "Browse".	elow or click
	:\Program Files\Smart-X\ControlUp\	Browse
Advan	ced Installer	Cancel

Figure 32: Select the path to the console's installation folder



Ready to Install the Console

闄	ControlUp Setup
	Ready to Install The Setup Wizard is ready to begin the ControlUp installation
	Click "Install" to begin the installation. If you want to review or change any of your installation settings, click "Back". Click "Cancel" to exit the wizard.
Adv	vanced Installer

Figure 33: Click install when ready



Progress of the ControlUp Console installation

闄	ControlUp Setup	×
Ir	nstalling ControlUp	6
	Please wait while the Setup Wizard installs ControlUp. This may take several minutes.	
	Status:	
Advan	ced Installer	
	< <u>B</u> ack <u>N</u> ext >	Cancel

Figure 34: Shows the progress of the installation



ControlUp On-Premises Console Wizard Complete



Figure 35: When ready, click Finish to complete the installation. Launching the Console after clicking the Finish button is optional.



Launching the ControlUp On-Premises Console



Figure 36: When you launch the Console for the first time, you will need to provide the ControlUp's On-Premises Server name or IP address. Do not use "Localhost", it will cause an issue when you try to add a Monitor.



ControlUp On-Premises Certificate

	ControlUpConsole	×
?	There seems to be a problem with the server certificate Subject: E=support@controlup.com, CN=ControlUp, OU=ControlUp, O=Smart-X Software Solutions LTD, L=Lod, S=Israel, C=IL Issuer: E=support@controlup.com, CN=ControlUp, OU=ControlUp, O=Smart-X Software Solutions LTD, L=Lod, S=Israel, C=IL Serial number: 00BB11AF509EF23529	
	Don't show this message again	
	Yes <u>N</u> o	

Figure 37: During the first initialization of the Console you should accept the certificate. The certificate will be stored in the local certificate store on the ControlUp server



ControlUp's On-Premises Console Launched Successfully

Figure 38: First time you login to ControlUp's Console

Installation Completed Successfully, you are ready to start working.



For More information about configuring ControlUp Real Time Console and installing ControlUp Monitor, please refer to <u>Getting Started</u> section in our Support Center.

Known Issues:

1. If .net framework 3.5 is not installed and the on-premises server has no internet connection the installation might fail. Please make sure to add the .net 3.5 feature.

2. In case of a non-English Locale OS, you may encounter the following error -

Allgemein Details

Error during Report Incident for Org 29adaa36-78da-45ce-9195-eb735c0dd0aa, Incident state Created key 5f87c647-e92d-4527-83db-4dd7b474a989;66000366-5ce4-
4012-8fbf-feeb7858f0ef;computerstress;28.09.2015 12:07:19.
Error during create incident in one transaction with following parameters:
OrganizationId 29adaa36-78da-45ce-9195-eb735c0dd0aa IncidentId 10913 ListOfProperties <incidentproperties <="" computerid="" folderid="" td="" triggerid=""></incidentproperties>
IncidentId="" CategoryId="3" Manufacturer="VMware, Inc." Model="VMware Virtual Platform" OS="Windows Server 2008 R2 Datacenter " ServicePack="Service
Pack 1" SystemType="x64" CPUCount="8" TotalMemoryInstalled="15031870000,0000" UptimeGroup="43579" SessionCountGroup="9" DomainRole="3"
IsManagedComputer="True" NotManagedComputerName="04gB/TfneaIZxUEcKAdwug==" HostName="" HypervisorType="N/A" /> ListOfCounters
<arrayofstressedcounterinfo xmins:xsd="http://www.w3.org/2001/XMLSchema" xmins:xsi="http://www.w3.org/2001/XMLSchema-instance"></arrayofstressedcounterinfo>
<stressedcounterinfo <="" crossedvalue="1" crosstimestamp="2015-09-28T14:07:16.4462187+02:00" formatedcrossedvalue="1" loadvalue="2" severity="3" td=""></stressedcounterinfo>
CounterName="QueueReadyCount" TableName="Computers" CounterDescription="WorkItem Queue Ready count" SettingsFolderGuid=""
RecordFilter="Terminal Server" TotalWeight="2" CurrentValue="1" Value="1.00000000" />
IncidentType ComputerStress
Rollbac transaction comleted successfully.
Fehler beim Konvertieren des nvarchar-Datentyps in numeric.

To resolve this issue, please update the following registry keys on each computer running the ControlUp Console and has a non-English Locale OS (under the service account supplied during the installation) –

Go to HKEY_Current_USER\Control Panel\International

Please change the following keys -

sDecimal from "," to "."

sList from "." to ","

sMonDecimalSep from "," to "."

sMonThousandSep from "." to ","

sThousand from "." to ","

3. When installing the ControlUp Monitor, the Login Mode is Online and there is no On-Premises option, and the offline option is disabled.



in Mode	Select a login mode for your ControlUp Monitor Service.	
xy Settings eduled Export IP Settings	Online (default) - the service is authenticated via ControlUp Cloud Service. Offine - the service uses a local Offine License file for authentication.	
	Use this offline License file: Browse Create a new Offline License Request	

Please ignore the fact that the Online is chosen and continue with the Wizard, keep it Online, we will fix it in the next release.

This is for licensing and authentication and in on-premises the authentication and licensing is completely different than the Online and Offline modes, so this step in the wizard is not relevant.

4. "Monitor Service Stops" – Monitor and Console cannot work on the same machine. Please deploy the Monitor Service on a designated server and run the console on a different machine.

5. Upgrade Moinitor – In order to upgrade the monitor, once the Console upgrade was finished, go in the Console to Settings -> Monitor Settings and push the upgrade button.

			ControlUp Setti	ngs				_ □
Display Settings								
Agent Settings	Vianage ControlO	p Monitor	S					
Proxy Settings	nstall, inspect and reconfigur	e ControlUp Mo	onitor instances	in your organizat	ion.			
AD Connections								
Credentials Store	🚔 Add Monitor 🦯	Settings	¥ Remove	Stop	Refresh	⊕ Ungrade		
Controller Lists		geunga	C Tremove		Unitali			
Export Settings	Server Name		Organization		Status	Description		
Events Settings	CUMONITORU1.contr	olUp.demo	ControlUp Demo		Running			
Security Settings								
Alerts Settings								
Remote Assistance	Summary Status Mar	nitored Persources	7					~
Stress Settings								-
Trigger Settings	Computer Name:	CUMONITOR01.c	controlUp.demo					
Schedule Settings	Status:	Running						51
Monitors Settings	Resources Connected	E2 of E4 commuter	m 2 of 2 humanian	r connectione				51
Insights Access	Nesources Connected.	S2 of 04 compare	is, 5 or 5 hyperviso	Connections				
Branch Mapping	Login Mode:	Online						
Data Upload	Monitor Version:	5.0.2.608						
Advanced Settings	Monitor Username:	C3D7_CUMONIT	OR0100					
	Primary Monitor:	C3D7_CUMONIT	OR0100 on CUMC	INITOR01				
	Data Upload:	Connected, last up	pload on 06/04/2	016 12:40:54 UTC				
						Apply	OK	Cancel

